

CREDIT EUROPE BANK N.V.**CONSOLIDATED STATEMENT OF FINANCIAL POSITION****As of March 31, 2016****In thousands of EURO unless otherwise indicated**

| | March 31, 2016 (Unaudited) | December 31, 2015 |
|---|---------------------------------------|------------------------------|
| Assets | | |
| Cash and balances at central banks | 516,483 | 532,139 |
| Financial assets at fair value through profit or loss | 4,184 | 7,578 |
| Financial investments | 840,760 | 1,018,853 |
| Loans and receivables - banks | 412,762 | 447,805 |
| Loans and receivables - customers | 5,399,293 | 5,495,989 |
| Derivative financial instruments | 325,418 | 450,758 |
| Equity accounted investments | 14,177 | 14,630 |
| Property and equipment | 167,303 | 172,555 |
| Intangible assets | 20,454 | 19,725 |
| Deferred tax assets | 23,781 | 21,972 |
| Current tax assets | 4,716 | 7,049 |
| Other assets | 151,912 | 167,752 |
| Total assets | 7,881,243 | 8,356,805 |
| Liabilities | | |
| Due to banks | 638,889 | 463,056 |
| Due to customers | 5,040,060 | 5,468,649 |
| Derivative financial instruments | 321,328 | 453,446 |
| Issued debt securities | 387,488 | 440,540 |
| Deferred tax liabilities | 34,816 | 36,708 |
| Current tax liabilities | 4,255 | 5,981 |
| Other liabilities | 48,190 | 44,319 |
| Total liabilities (excluding subordinated liabilities) | 6,475,026 | 6,912,699 |
| Subordinated liabilities | 519,383 | 561,747 |
| Total liabilities | 6,994,409 | 7,474,446 |
| Equity | | |
| Equity attributable to shareholders of the Parent Company | 884,954 | 880,525 |
| Equity attributable to non-controlling interests | 1,880 | 1,834 |
| Total equity | 886,834 | 882,359 |
| Total equity and liabilities | 7,881,243 | 8,356,805 |

CREDIT EUROPE BANK N.V.**CONSOLIDATED INCOME STATEMENT****For the period ended March 31, 2016****In thousands of EURO unless otherwise indicated**

| | January 1 - March 31, 2016 (Unaudited) | January 1 - March 31, 2015 (Unaudited) |
|--------------------------------------|---|---|
| Interest and similar income | 154,558 | 177,620 |
| Interest expense and similar charges | (95,607) | (111,044) |
| Net interest income | 58,951 | 66,576 |
| Fees and commissions income | 24,439 | 26,761 |
| Fees and commissions expense | (9,352) | (10,241) |
| Net fee and commission income | 15,087 | 16,520 |
| Net trading income | (1,738) | 2,647 |
| Results from financial transactions | 3,187 | 53,319 |
| Other operating income | 5,534 | 4,502 |
| Operating income | 6,983 | 60,468 |
| Credit loss charges | (22,072) | (71,081) |
| Net operating income | 58,949 | 72,483 |
| Personnel expenses | (23,249) | (25,601) |
| General and administrative expenses | (15,314) | (17,089) |
| Depreciation and amortization | (3,630) | (3,764) |
| Other operating expenses | (2,123) | (2,995) |
| Other impairment losses | (1,648) | (6,566) |
| Total operating expenses | (45,964) | (56,015) |
| Share of profit of associates | 433 | 283 |
| Operating profit before tax | 13,418 | 16,751 |
| Income tax benefit (expense) | 1,575 | (3,263) |
| Profit for the period | 14,993 | 13,488 |